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XINYI GLASS HOLDINGS LIMITED

信義玻璃控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 00868)

VOLUNTARY ANNOUNCEMENT POSSIBLE EQUITY INVESTMENT IN XINYI ENERGY

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Xinyi Glass Holdings Limited (the “**Company**”) on a voluntary basis.

The Board refers to various announcements issued by Xinyi Solar Holdings Limited (“**Xinyi Solar**”) (stock code: 00968) on the proposed spin-off and separate listing of Xinyi Energy Holdings Limited (“**Xinyi Energy**”), a non-wholly owned subsidiary of Xinyi Solar, on the main board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). As of the date of this announcement, the Company is interested in 29.74% of the issued shares of Xinyi Solar. The Directors understand that as part of the arrangements for the proposed spin-off and separate listing of Xinyi Energy, Xinyi Energy would implement an assured offering (the “**XYE Assured Offering**”) to the qualifying shareholders of Xinyi Solar of certain shares of Xinyi Energy in accordance with Practice Note 15 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Board has considered the operating results of Xinyi Energy based on the information in public domain. It is the current intention of the Board that the Company (as one of the qualifying shareholders of Xinyi Solar) would participate in the XYE Assured Offering by subscribing for such number of shares of Xinyi Energy as in proportion to its shareholding in Xinyi Solar and may apply for the excess shares of Xinyi Energy under the XYE Assured Offering in full compliance with the requirements under the Listing Rules and the XYS Assured Offering. The Board understands that the number of the shares of Xinyi Energy has yet to be finally determined.

If the Company participates in the XYE Assured Offering, the equity investment will constitute a notifiable transaction (as such term is defined under the Listing Rules) and a connected transaction (as such term is defined under the Listing Rules) for the Company. The Company will comply with the applicable requirements under the Listing Rules.

By order of the Board
Xinyi Glass Holdings Limited
Dr. LEE Yin Yee, B.B.S.
Chairman

Hong Kong, 29 November 2018

As of the date of this announcement, the Board comprises four executive Directors, namely Dr. LEE Yin Yee, B.B.S., Mr. TUNG Ching Bor, Mr. TUNG Ching Sai, and Mr. LEE Shing Kan, the non-executive Directors are Mr. NG Ngan Ho, Mr. LI Ching Wai, Mr. SZE Nang Sze, and Mr. LI Ching Leung, and the independent non-executive Directors are Mr. LAM Kwong Siu, S.B.S., Mr. WONG Chat Chor Samuel, Dr. WONG Ying Wai, G.B.S., JP, Mr. TRAN Chuen Wah, John and Mr. TAM Wai Hung, David.