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Xinyi Glass Holdings Limited

信義玻璃控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00868)



Xinyi Solar Holdings Limited

信義光能控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00968)



Xinyi Automobile Glass Hong Kong

Enterprises Limited

信義汽車玻璃香港企業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 08328)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING OF
XINYI AUTOMOBILE GLASS HONG KONG ENTERPRISES LIMITED
HELD ON 23 MAY 2018**

The Xinyi Hong Kong Board is pleased to announce that the Ordinary Resolutions were duly passed by the Xinyi Hong Kong Independent Shareholders on 23 May 2018 by way of poll at the Xinyi Hong Kong EGM.

The Xinyi Glass Board, Xinyi Solar Board and Xinyi Hong Kong Board jointly announce that the Xinyi Hong Kong Independent Shareholders' approval were obtained at the Xinyi Hong Kong EGM, the Xinyi Glass Processing Framework Agreement and Xinyi Solar Processing Framework Agreement have become unconditional in all respects.

Reference is made to the joint announcement of Xinyi Glass, Xinyi Solar and Xinyi Hong Kong dated 26 February 2018 in relation to the Xinyi Glass Processing Framework Agreement and Xinyi Solar Processing Framework Agreement (“**Announcement**”), the circular of Xinyi Hong Kong dated 27 April 2018 and all the proposed ordinary resolutions (the “**Ordinary Resolutions**”) in respect of the matters referred to in the notice of the Extraordinary General Meeting of Xinyi Hong Kong dated 27 April 2018 (the “**Notice**”), which were despatched to the shareholders of Xinyi Hong Kong on 27 April 2018. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

POLL RESULTS OF THE XINYI HONG KONG EGM

The Board of directors of Xinyi Hong Kong (the “**Board**”) is pleased to announce that the Ordinary Resolutions were duly passed by the Xinyi Hong Kong Independent Shareholders by way of poll at the Xinyi Hong Kong EGM.

Computershare Hong Kong Investor Services Limited, the Xinyi Hong Kong’s branch share registrar and transfer office in Hong Kong, acted as the scrutineer for the poll voting.

The poll results in respect of the Ordinary Resolutions were as follows:-

Ordinary Resolutions ^(note)		Number of Votes (Approximate %)	
		For	Against
1.	To approve, confirm and ratify the Xinyi Glass Processing Framework Agreement entered into by Xinyi Hong Kong with Xinyi Group (Glass) Company Limited (信義集團(玻璃)有限公司) on 26 February 2018 and the annual cap for the period commencing the date of the Xinyi Hong Kong EGM and ending 31 December 2018 and the 12 months period ending 31 December 2019 for the continuing connected transaction of Xinyi Hong Kong contemplated thereunder.	27,759,305 (99.99%)	1,702 (0.01%)

Ordinary Resolutions ^(note)		Number of Votes (Approximate %)	
		For	Against
2	To approve, confirm and ratify the Xinyi Solar Processing Framework Agreement entered into by Xinyi Hong Kong with Xinyi Solar (Hong Kong) Limited (信義光能(香港)有限公司) on 26 February 2018 and the annual cap for the period commencing the date of the Xinyi Hong Kong EGM and ending 31 December 2018 and the 12 months period ending 31 December 2019 for the continuing connected transaction of Xinyi Hong Kong contemplated thereunder.	27,759,305 (99.99%)	1,702 (0.01%)
As more than 50% of the votes were cast in favour of the Ordinary Resolutions, the resolutions were duly passed by ordinary resolutions of Xinyi Hong Kong.			

Note: For the full text of the Ordinary Resolutions, please refer to the Notice of Xinyi Hong Kong EGM dated 27 April 2018.

As at the date of the Xinyi Hong Kong EGM, the total number of Xinyi Hong Kong shares in issue was 648,135,553.38.

As at the date of the Xinyi Hong Kong EGM, Mr. LEE Yin Yee, B.B.S., Mr. TUNG Ching Bor, Mr. TUNG Ching Sai, Mr. LEE Sing Din, Mr. LI Ching Wai, Mr. LI Man Yin, Mr. SZE Nang Sze, Mr. NG Ngan Ho, Mr. LI Ching Leung, Madam TUNG Hai Chi, Madam KUNG Sau Wai, Madam SZE Tang Hung, Madam LI Sau Suet, Madam DY Maria Lumin, Full Guang Holdings Limited, Realbest Investment Limited, High Park Technology Limited, Copark Investment Limited, Telerich Investment Limited, Goldbo International Limited, Perfect All Investments Limited, Goldpine Limited, Linkall Investment Limited, Herosmart Holdings Limited and their respective Associates, who in aggregate hold 449,005,649 shares of Xinyi Hong Kong, representing approximately 69.28% of the issued Shares of Xinyi Hong Kong are required to abstain from voting for the Ordinary Resolutions at the Xinyi Hong Kong EGM due to their interests in the Xinyi Glass Processing Framework Agreement and Xinyi Solar Processing Framework Agreement. The total number of Xinyi Hong Kong shares entitling the Xinyi Hong Kong Independent Shareholders to attend and vote in respect of the Ordinary Resolutions at the Xinyi Hong Kong EGM was 199,129,904.38, representing approximately 30.72% of Xinyi Hong Kong issued capital. Save as disclosed above, no shareholders of Xinyi Hong Kong was required under the GEM Listing Rules to abstain from voting on the Ordinary Resolutions at the Xinyi Hong Kong EGM.

CONTINUING CONNECTED TRANSACTIONS

The Xinyi Glass Board, Xinyi Solar Board and Xinyi Hong Kong Board jointly announce that as the Xinyi Hong Kong Independent Shareholders' approval of Xinyi Hong Kong EGM was obtained, the Xinyi Glass Processing Framework Agreement and Xinyi Solar Processing Framework Agreement have become unconditional in all respects.

By order of the board of directors of
Xinyi Glass Holdings Limited
LEE Yin Yee, B.B.S.
Chairman

By order of the board of directors of
Xinyi Solar Holdings Limited
LEE Yau Ching
*Executive Director and
Chief Executive Officer*

By order of the board of directors of
**Xinyi Automobile Glass Hong Kong
Enterprises Limited**
TUNG Ching Sai
Chairman

Hong Kong, 23 May 2018

As of the date of this joint announcement, the Xinyi Glass Board comprises four executive directors, namely Mr. LEE Yin Yee, B.B.S. (Chairman of the Xinyi Glass Board), Mr. TUNG Ching Bor, Mr. TUNG Ching Sai and Mr. LEE Shing Kan, four non-executive directors, namely Mr. LI Ching Wai, Mr. LI Ching Leung, Mr. SZE Nang Sze and Mr. NG Ngan Ho, and five independent non-executive directors, namely Mr. LAM Kwong Siu, S.B.S., Mr. WONG Chat Chor Samuel, Dr. WONG Ying Wai, G.B.S., JP, Mr. TRAN Chuen Wah, John and Mr. TAM Wai Hung, David.

As of the date of this joint announcement, the Xinyi Solar Board comprises four executive directors, namely Mr. TUNG Ching Sai, Mr. LEE Yau Ching, Mr. LI Man Yin, and Mr. CHEN Xi, two non-executive directors, namely Mr. LEE Yin Yee, B.B.S. (Chairman of the Xinyi Solar Board) and Mr. LEE Shing Put, and three independent non-executive directors, namely Mr. CHENG Kwok Kin, Paul, Mr. LO Wan Sing, Vincent and Mr. KAN E-ting, Martin.

As at the date of this joint announcement, the Xinyi Hong Kong Board comprises two executive directors namely Ms. LI Pik Yung and Mr. CHAN Chi Leung, two non-executive directors, namely Mr. TUNG Ching Sai (Chairman of the Xinyi Hong Kong Board) and Mr. LEE Shing Kan, and three independent non-executive Directors, namely Mr. WANG Guisheng, Mr. NG Wai Hung and Mr. CHAN Hak Kan, B.B.S., JP.

This announcement, for which the Directors of Xinyi Hong Kong collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Xinyi Hong Kong. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This joint announcement will be published on the websites of the Stock Exchange at www.hkexnews.hk, Xinyi Glass at www.xinyiglass.com and Xinyi Solar at www.xinyisolar.com and will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of Xinyi Hong Kong at www.xyglass.com.hk.