

2. Preference Shares (**Not Applicable**)

| | | | |
|-------------------------------------|--------------|--------------------------|---|
| Stock code : | <u>00868</u> | Description : | <u>N/A</u> |
| | | No. of preference shares | Par value (<i>State currency</i>) |
| | | | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares (**Not Applicable**)

| | | | |
|-------------------------------------|--------------|--------------------------------|---|
| Stock code : | <u>00868</u> | Description : | <u>N/A</u> |
| | | No. of other classes of shares | Par value (<i>State currency</i>) |
| | | | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,000,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes of shares |
|---|------------------------|------------|------------------|--------------------------------|
| | (1) | (2) | shares | |
| Balance at close of preceding month | <u>4,016,306,647</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Net increase/ (decrease) during the month | <u>1,354,000</u> | <u>N/A</u> | <u></u> | <u></u> |
| Balance at close of the month | <u>4,017,660,647</u> | <u>N/A</u> | <u></u> | <u></u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------------|---------------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option Scheme | | | | | | |
| Shareholders | | | | | | |
| Ordinary Share | 0 | 1,354,000 | 0 | 0 | 0 | 1,290,000 |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A. | (Ordinary shares) | <u>1,354,000</u> | |
| | | | | (Preference shares) | <u>N/A</u> | |
| | | | | (Other class) | <u>N/A</u> | |
| Total funds raised during the month from exercise of options (State currency) | | | | | | <u>HK\$9,261,360</u> |

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may b,e issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|---|--|--|
| 1. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 2. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 3. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 4. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| | | | | Total B. | (Ordinary shares) <u>N/A</u> | |
| | | | | | (Preference shares) <u>N/A</u> | |
| | | | | | (Other class) <u>N/A</u> | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible bond | | | | | | |
| | HK\$ | 0 | 0 | 0 | 0 | 0 |
| Stock code (if listed) | 00868.hk | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary shares | | | | | |
| Subscription price | HK\$ | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total C. | | |
| | | | | (Ordinary shares) Nil | | |
| | | | | (Preference shares) _____ | | |
| | | | | (Other class) _____ | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | | | | | | | | |
|---|--|---|-----|--|---------------------|-----|--|---------------|-----|--|--|
| 1. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | | | | | | | | | | |
| 2. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | | | | | | | | | | |
| 3. _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | | | | | | | | | | |
| <table border="0" style="width: 100%;"> <tr> <td style="text-align: right;">Total D.</td> <td>(Ordinary shares)</td> <td>N/A</td> </tr> <tr> <td></td> <td>(Preference shares)</td> <td>N/A</td> </tr> <tr> <td></td> <td>(Other class)</td> <td>N/A</td> </tr> </table> | Total D. | (Ordinary shares) | N/A | | (Preference shares) | N/A | | (Other class) | N/A | | |
| Total D. | (Ordinary shares) | N/A | | | | | | | | | |
| | (Preference shares) | N/A | | | | | | | | | |
| | (Other class) | N/A | | | | | | | | | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---|--|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | _____ _____ |
| 2. Open offer | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | _____ _____ |
| 3. Placing | At price : State currency <u>HK\$</u> _____ | Class of shares issuable <u>Ordinary</u> (Note 1) | Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | _____ _____ |
| 4. Bonus issue | | Class of shares issuable <u>ordinary</u> (Note 1) | Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | _____ _____ |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------|----------------------|---------------------------|-------|--|---|-------|
| 5. | Scrip dividend | At price : HK\$ | _____ | Class of shares issuable (Note 1) _____ Ordinary Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | _____ | _____ |
| 6. | Repurchase of shares | | | Class of shares repurchased (Note 1) _____ Ordinary Cancellation date : (dd/mm/yy) _____ (dd/mm/yy) AGM approval date: (dd/mm/yy) _____ (dd/mm/yy) | _____ | _____ |
| 7. | Redemption of shares | | | Class of shares redeemed (Note 1) _____ Redemption date : (/ /) _____ EGM approval date: (/ /) _____ | _____ | _____ |
| 8. | Consideration issue | At price : State currency | _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (/ /) _____ EGM approval date: (/ /) _____ | _____ | _____ |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|--|
| 9. Capital reorganisation | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | (/ /) |
| 10. Other (Please specify) | At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | (/ /) |
| | | Total E. | (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> |

| | | |
|---|-----|------------------|
| Total net increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | <u>1,354,000</u> |
| | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

Submitted by: LAU Sik Yuen

Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. If there is insufficient space, please append the prescribed continuation sheet