

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company. This announcement does not constitute and is not an offer to sell or the solicitation of an offer to buy any securities referred to in this announcement in the United States of America or elsewhere.

The Company has not registered and does not intend to register any of these securities under the US Securities Act of 1933, as amended (the “US Securities Act”) and such securities may not be offered or sold in the United States of America absent registration under the US Securities Act or an exemption from registration.



XINYI GLASS HOLDINGS LIMITED

信義玻璃控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 00868)

PROPOSED SPIN-OFF AND LISTING OF XINYI AUTOMOBILE GLASS HONG KONG ENTERPRISES LIMITED ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED

CLARIFICATIONS ANNOUNCEMENT ON THE XINYI GLASS DISTRIBUTION RECORD DATE

This announcement is issued by the Board pursuant to Rule 13.66(1) of the Listing Rules. The Board also refers to the announcement dated 15 June 2016 on the proposed date of closure of the register of members of the Company for the Xinyi Glass Distribution. Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as used in the announcement dated 15 June 2016.

XINYI GLASS DISTRIBUTION RECORD DATE

In order to provide additional time for the Shareholders who would like to deal with the Shares on a cum entitlement basis, the Directors propose that the Xinyi Glass Distribution Record Date be changed from Wednesday, 29 June 2016 to Thursday, 30 June 2016. On this basis, the following sets forth the timetable for the trading arrangements preceding the Xinyi Glass Distribution Record Date:

2016

Last day of dealings in the Shares on a cum entitlement basis	Monday, 27 June
First day of dealings in the Shares on an ex entitlement basis	Tuesday, 28 June
Latest time for lodging transfers of the Shares cum entitlement to the Xinyi Glass Distribution at	4:30 p.m. on Wednesday, 29 June
Register of members of the Company in Hong Kong closes ...	Thursday, 30 June
Xinyi Glass Distribution Record Date	Thursday, 30 June
Register of members of the Company in Hong Kong opens	Monday, 4 July

IMPORTANT INFORMATION ON THE SPIN-OFF AND THE LISTING

The Directors would like to emphasise that the Spin-Off and the Listing are subject to, among other things, (a) the Stock Exchange approving the Spin-Off; (b) the Hong Kong Public Offering becomes unconditional and is duly completed in accordance with the terms and conditions in the prospectus of Xinyi Automobile Glass Enterprises and the application forms of the Hong Kong Public Offering; and (c) the Listing Department granting the listing of, and permission to deal in, the Xinyi Enterprises Shares in issue on GEM and the Hong Kong Offer Shares to be issued pursuant to the Hong Kong Public Offering and such listing and permission not subsequently having been revoked prior to the commencement of dealings in the Xinyi Enterprises Shares on GEM.

There is no assurance that the Spin-Off and the Listing will take place or the relevant approvals be granted, or as to when it may take place or be granted. The Company will issue further announcement on the Spin-Off as and when appropriate.

The Spin-Off and the Listing are subject to, amongst other things, the approval of the Stock Exchange and the final decision of the Board and the board of Xinyi Automobile Glass Enterprises. Accordingly, Shareholders and public investors should be aware that we cannot assure that the Spin-Off and Listing will take place or the relevant approvals be granted, or as to when they will take place or be granted. Shareholders and potential investors should exercise caution when dealing in or investing in the securities of the Company.

By order of the board of directors of
Xinyi Glass Holdings Limited
Datuk LEE Yin Yee, B.B.S.
Chairman

Hong Kong, 16 June 2016

As of the date of this announcement, the Board comprises four executive Directors, namely Datuk LEE Yin Yee, B.B.S., Mr. TUNG Ching Bor, Mr. TUNG Ching Sai, and Mr. LEE Shing Kan, four non-executive Directors, namely Mr. NG Ngan Ho, Mr. LI Ching Wai, Mr. SZE Nang Sze, and Mr. LI Ching Leung, five independent non-executive Directors, namely Mr. LAM Kwong Siu, S.B.S., Mr. WONG Chat Chor Samuel, Mr. WONG Ying Wai, G.B.S., JP., Mr. TRAN Chuen Wah, John, and Mr. TAM Wai Hung, David.

This announcement will be published on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company at www.xinyiglass.com.hk.