



**2. Preference Shares (Not Applicable)**

|                                     |              |                          |  |   |
|-------------------------------------|--------------|--------------------------|--|---|
| Stock code :                        | <u>00868</u> | Description :            | <u>N/A</u>                             |   |
|                                     |              | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |              | _____                    | _____                                  | _____   |
| Increase/(decrease)                 |              | _____                    |  | _____   |
| Balance at close of the month       |              | _____                    | _____                                  | _____   |

**3. Other Classes of Shares (Not Applicable)**

|                                     |              |                                |  |   |
|-------------------------------------|--------------|--------------------------------|--|---|
| Stock code :                        | <u>00868</u> | Description :                  | <u>N/A</u>                             |   |
|                                     |              | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |              | _____                          | _____                                  | _____   |
| Increase/(decrease)                 |              | _____                          |  | _____   |
| Balance at close of the month       |              | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$2,000,000,000**

\_\_\_\_\_

## II. Movements in Issued Share Capital

|   | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---|------------------------|-----|-------------------------|--------------------------------|
|   | (1)                    | (2) |                         |                                |
| Balance at close of preceding month       | 3,887,550,199          | N/A | N/A                     | N/A                            |
| Net increase/ (decrease) during the month | 3,402,000              | N/A |                         |                                |
| Balance at close of the month             | 3,890,952,199          | N/A |                         |                                |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option Scheme Shareholders  |                           |           |                            |        |  |   |
| Ordinary Share   | 0                         | 3,402,000 | 0                          | 0      | 3,402,000  | 10,093,500  |
| (Note 1)   |                           |           |                            |        |  |   |
| 2.   |                           |           |                            |        |  |   |
| ( / / ) shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3.   |                           |           |                            |        |  |   |
| ( / / ) shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | 3,402,000  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        |  | HK\$18,881,100  |

Warrants to Issue Shares of the Issuer which are to be Listed **(Not Applicable)**

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may b,e issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|---|
| 1.<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | _____                           | ( / / )   | _____                            | _____                                     | _____  | _____   |
| 2.<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | _____                           | ( / / )   | _____                            | _____                                     | _____  | _____   |
| 3.<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | _____                           | ( / / )   | _____                            | _____                                     | _____  | _____   |
| 4.<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | _____                           | ( / / )   | _____                            | _____                                     | _____  | _____   |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |                                 |   |                                  |   |  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month   | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|------------------------------|------------------------------|--|---|
| 1. Convertible bond                            |                                |                                    |                              |                              |  |   |
|  | HK\$                           | 620,000,000                        | 0                            | 620,000,000                  | 0  | 0   |
| Stock code (if listed)                         | Not listed                     |                                    |                              |                              |  |   |
| Class of shares issuable (Note 1)              | Ordinary shares                |                                    |                              |                              |  |   |
| Subscription price                             | HK\$5.7                        |                                    |                              |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                              |                              |  |   |
| 2.   |                                |                                    |                              |                              |  |   |
|  |                                |                                    |                              |                              |  |   |
|  |                                |                                    |                              |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                              |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                              |                              |  |   |
| Subscription price                             |                                |                                    |                              |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                              |                              |  |   |
| 3.   |                                |                                    |                              |                              |  |   |
|  |                                |                                    |                              |                              |  |   |
|  |                                |                                    |                              |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                              |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                              |                              |  |   |
| Subscription price                             |                                |                                    |                              |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                              |                              |  |   |
| 4.   |                                |                                    |                              |                              |  |   |
|  |                                |                                    |                              |                              |  |   |
|  |                                |                                    |                              |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                              |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                              |                              |  |   |
| Subscription price                             |                                |                                    |                              |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                              |                              |  |   |
|  |                                |                                    | Total C. (Ordinary shares) 0 |                              |  |   |
|  |                                |                                    | (Preference shares) _____    |                              |  |   |
|  |                                |                                    | (Other class) _____          |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____ ( / / )<br>shares (Note 1)   |  |   |
| 2. _____<br>_____<br>_____ ( / / )<br>shares (Note 1)   |  |   |
| 3. _____<br>_____<br>_____ ( / / )<br>shares (Note 1)   |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

Other Movements in Issued Share Capital

| Type of Issue   |   |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---|--|--|--|---|
| 1. Rights issue | At price : State currency _____             | Class of shares issuable _____<br>(Note 1)           | Issue and allotment date : (dd/mm/yyyy) _____<br><br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 2. Open offer   | At price : State currency _____             | Class of shares issuable _____<br>(Note 1)           | Issue and allotment date : (dd/mm/yyyy) _____<br><br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 3. Placing      | At price : State currency <u>HK\$</u> _____ | Class of shares issuable <u>Ordinary</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) _____<br><br>AGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 4. Bonus issue  |   | Class of shares issuable <u>ordinary</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) _____<br><br>AGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |

For Main Board and GEM listed issuers

|               |                      |                           |       | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------|-------|--|---|-------|
| Type of Issue |                      |                           |       |  |   |       |
| 5.            | Scrip dividend       | At price : HK\$           | _____ | Class of shares issuable (Note 1) _____ Ordinary<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____               | _____   | _____ |
| 6.            | Repurchase of shares |                           |       | Class of shares repurchased (Note 1) _____ Ordinary<br>Cancellation date : (dd/mm/yy) _____ (dd/mm/yy)<br>AGM approval date: (dd/mm/yy) _____ (dd/mm/yy) | _____   | _____ |
| 7.            | Redemption of shares |                           |       | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / ) _____ (dd/mm/yyyy)<br>EGM approval date: ( / / ) _____ (dd/mm/yyyy)                 | _____   | _____ |
| 8.            | Consideration issue  | At price : State currency | _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) _____ (dd/mm/yyyy)<br>EGM approval date: ( / / ) _____ (dd/mm/yyyy)        | _____   | _____ |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | _____  | _____   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| Total E.                   |  | (Ordinary shares) 0  |   |
|                            |  | (Preference shares) N/A  |   |
|                            |  | (Other class) N/A  |   |

|   |     |           |
|---|-----|-----------|
| Total net increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                             | (1) | 3,402,000 |
|   | (2) | N/A       |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A       |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A       |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |           |

Remarks (if any):

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Submitted by: LAU Sik Yuen

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. If there is insufficient space, please append the prescribed continuation sheet