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XINYI GLASS HOLDINGS LIMITED

信義玻璃控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 00868)

COMPLETION OF SPIN-OFF AND LISTING OF XINYI AUTOMOBILE GLASS ENTERPRISES ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED

This announcement is issued by the board (the “**Board**”) of directors (the “**Directors**”) of Xinyi Glass Holdings Limited (the “**Company**”). The Board refers to the announcements (the “**Announcements**”) of the Company dated 16 December 2015, 17 May 2016, 15 June 2016, 16 June 2016, 25 June 2016, 28 June 2016, 29 June 2016, 30 June 2016 and 8 July 2016. Unless the context requires otherwise, the capitalised terms used herein shall have the same meaning as defined in the Announcements.

The Board wishes to announce that the Spin-Off and the Listing, as well as the Xinyi Glass Distribution, have been completed. Dealings in the Xinyi Enterprises Shares on GEM have been commenced from 11 July 2016. Xinyi Automobile Glass Enterprises has become a GEM listed company. Xinyi Automobile Glass Enterprises and its

subsidiaries have ceased to be wholly-owned subsidiaries of the Company effective from the date of this announcement. The assets and liabilities as well as the performance of Xinyi Automobile Glass Enterprises and its subsidiaries will not be consolidated into the consolidated operating results of the Group.

As all the applicable percentage ratios (under Chapter 14 of the Listing Rules) are less than 5.0%, the Spin-Off and the Listing do not constitute a notifiable transaction (as defined in the Listing Rules) for the Company.

By order of the board of directors of
Xinyi Glass Holdings Limited
Datuk LEE Yin Yee, B.B.S.
Chairman

Hong Kong, 11 July 2016

As of the date of this announcement, the Board comprises four executive Directors, namely Datuk LEE Yin Yee, B.B.S., Mr. TUNG Ching Bor, Mr. TUNG Ching Sai, and Mr. LEE Shing Kan, four non-executive Directors, namely Mr. NG Ngan Ho, Mr. LI Ching Wai, Mr. SZE Nang Sze, and Mr. LI Ching Leung, five independent non-executive Directors, namely Mr. LAM Kwong Siu, S.B.S., Mr. WONG Chat Chor Samuel, Mr. WONG Ying Wai, G.B.S., JP., Mr. TRAN Chuen Wah, John, and Mr. TAM Wai Hung, David.

This announcement will be published on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company at www.xinyiglass.com.