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XINYI GLASS HOLDINGS LIMITED

信義玻璃控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00868)

GRANT OF OPTIONS UNDER THE SHARE OPTION SCHEME

The Board announces that on 27 February 2014, the Company granted in aggregate 26,000,000 Options to Grantees pursuant to the Share Option Scheme, subject to acceptance by the Grantees.

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Xinyi Glass Holdings Limited (the “**Company**”) pursuant to Rule 17.06A of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) .

On 27 February 2014, the Company granted in aggregate 26,000,000 share options (the “**Options**”) to grantees (the “**Grantees**”) to subscribe for ordinary shares (the “**Shares**”) of HK\$0.10 each in the capital of the Company under the Company’s share option scheme (the “**Share Option Scheme**”) adopted on 18 January 2005. A summary of such grant of the Options is set out below:-

Date of grant:	27 February 2014
Exercise price of Options:	HK\$6.84
Number of Options:	26,000,000
Closing Price of the Shares on the date of grant:	HK\$6.84

Vesting schedule: One-third of the Options will vest on 31 December 2014 if each Grantee has met the conditions of vesting as stated in the letter of grant.

One-third of the Options will vest on 31 December 2015 if each Grantee has met the conditions of vesting as stated in the letter of grant.

One-third of the Options will vest on 31 December 2016 if each Grantee has met the conditions of vesting as stated in the letter of grant.

Exercise period: The Options can be exercised from 1 April 2017 to 31 March 2018.

Validity period of options From 27 February 2014 to 31 March 2018.

All of the Grantees are employees of the Company and its subsidiaries, and none of the Grantees is a Director, chief executive or substantial shareholder (as defined in the Listing Rules) of the Company, nor an associate of any of them (as defined in the Listing Rules). The Options are subject to acceptance by the Grantees.

By Order of the Board
XINYI GLASS HOLDINGS LIMITED
LEE Yin Yee, M.H.
Chairman

Hong Kong, 27 February 2014

As of the date of this announcement, the executive Directors are Mr. LEE Yin Yee, M.H., Mr. TUNG Ching Bor, Mr. TUNG Ching Sai and Mr. LEE Shing Kan, the non-executive Directors are Mr. NG Ngan Ho, Mr. LI Ching Wai, Mr. SZE Nang Sze and Mr. LI Ching Leung, and the independent non-executive Directors are Mr. LAM Kwong Siu, S.B.S., Mr. WONG Chat Chor Samuel, Mr. WONG Ying Wai, S.B.S., JP., Mr. TRAN Chuen Wah, John and Mr. TAM Wai Hung, David.

This announcement will be published on the website of the Stock Exchange at www.hkex.com.hk and on the website of the Company at www.xinyiglass.com.hk.