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XINYI GLASS HOLDINGS LIMITED

信義玻璃控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 00868)

PROFIT WARNING FOR THE SIX MONTHS ENDING 30 JUNE 2014

This announcement is made by the Board pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions.

Based on the unaudited management accounts of the Group, the Board wishes to inform the Shareholders and the prospective investors of the Company that the consolidated net profit attributable to the equity holders of the Company for the six months ending 30 June 2014 is expected to decrease by around 25.0% as compared with the same for the six months ended 30 June 2013 of HK\$1,003.7 million. The profit contribution from the solar glass division dropped due to the spin-off of the Xinyi Solar Holdings Limited (“**Xinyi Solar**”) on 12 December 2013. The float glass division also operated in a difficult market environment in the second quarter of 2014, therefore, its gross profit margin has been reduced as compare to the same period of last year. Because of the above factors, the expected overall profitability of the Group will be dropped for the six months ending 30 June 2014.

The Board expects that the announcement of the results of the Group for the six months ending 30 June 2014 would be published around the end of July 2014.

Shareholders and prospective investors of the Company are advised to exercise caution when dealings in the shares of the Company.

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Xinyi Glass Holdings Limited (the “**Company**” which together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of The Rules Governing the

Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions (the “**Inside Information Provisions**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Based on the unaudited management accounts of the Group, the Board wishes to inform the shareholders (the “**Shareholders**”) of the Company and the prospective investors of the Company that the consolidated net profit attributable to the equity holders of the Company for the six months ending 30 June 2014 is expected to decrease by around 25.0% as compared with the same for the six months ended 30 June 2013 of HK\$1,003.7 million.

The profit contribution from the solar glass division dropped due to the spin-off of the Xinyi Solar on 12 December 2013. The float glass division also operated in a difficult market environment in the second quarter of 2014, therefore, its gross profit margin has been reduced as compare to the same period of last year. Because of these factors, the expected overall profitability of the Group will be dropped for the six months ending 30 June 2014.

The Board expects that the announcement of the results of the Group for the six months ending 30 June 2014 would be published around the end of July 2014.

This profit warning is based on the information currently available to the Board for the six months ending 30 June 2014. There may be changes or adjustments following further review of the unaudited management accounts by the Board.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Xinyi Glass Holdings Limited
LEE Yin Yee, M.H.
Chairman

Hong Kong, 11 June 2014

As of the date of this announcement, the executive Directors are Mr. LEE Yin Yee, M.H., Mr. TUNG Ching Bor, Mr. TUNG Ching Sai and Mr. LEE Shing Kan, the non-executive Directors are Mr. NG Ngan Ho, Mr. LI Ching Wai, Mr. SZE Nang Sze and Mr. LI Ching Leung, and the independent non-executive Directors are Mr. LAM Kwong Siu, S.B.S., Mr. WONG Chat Chor Samuel, Mr. WONG Ying Wai, S.B.S., JP., Mr. TRAN Chuen Wah, John and Mr. TAM Wai Hung, David.

This announcement will be published on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company at www.xinyiglass.com.hk.