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XINYI GLASS HOLDINGS LIMITED

信義玻璃控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 00868)

ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES AND INSIDE INFORMATION PROVISIONS

This announcement is made by the Board pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions.

The Directors are aware that there are news on the Internet and other media reporting that the Company would dispose of certain Xinyi Solar Shares to facilitate and as part of a proposed placing of Xinyi Solar Shares by Xinyi Solar. The Directors understand that there was discussion with placing agents for the purpose, but the proposed placing of Xinyi Solar Shares by Xinyi Solar would not proceed with because of the prevailing market conditions. Xinyi Solar has issued an announcement that it has decided not to proceed with the proposed placing.

Shareholders and prospective investors of the Company are advised to exercise caution when dealings in the shares of the Company.

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Xinyi Glass Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions (the “**Inside Information Provisions**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The Directors are aware that there are news on the Internet and other media reporting that the Company would dispose of certain shares (the “**Xinyi Solar Shares**”) of Xinyi Solar Holdings Limited (“**Xinyi Solar**”) to facilitate and as part of a proposed placing of Xinyi Solar Shares by Xinyi Solar. The Directors understand there was discussion with placing agents for the purpose, but the proposed placing of Xinyi Solar Shares by Xinyi Solar would not proceed with because of the prevailing market conditions. Xinyi Solar has issued an announcement that it has decided not to proceed with the proposed placing.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Xinyi Glass Holdings Limited
LEE Yin Yee, M.H.
Chairman

Hong Kong, 16 June 2014

As of the date of this announcement, the executive Directors are Mr. LEE Yin Yee, M.H., Mr. TUNG Ching Bor, Mr. TUNG Ching Sai and Mr. LEE Shing Kan, the non-executive Directors are Mr. NG Ngan Ho, Mr. LI Ching Wai, Mr. SZE Nang Sze and Mr. LI Ching Leung, and the independent non-executive Directors are Mr. LAM Kwong Siu, S.B.S., Mr. WONG Chat Chor Samuel, Mr. WONG Ying Wai, S.B.S., JP., Mr. TRAN Chuen Wah, John and Mr. TAM Wai Hung, David.

This announcement will be published on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company at www.xinyiglass.com.hk.