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XINYI GLASS HOLDINGS LIMITED

信義玻璃控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 00868)

FURTHER INFORMATION ON THE DISCLOSURE IN 2013 ANNUAL REPORT

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Xinyi Glass Holdings Limited (the “**Company**”) for the purpose of providing further information on the disclosure in the Company’s annual report for the year ended 31 December 2013 (the “**Annual Report**”). The Board also refers to the announcement (the “**Announcement**”) of the Company dated 4 September 2013 on the Placing and the Subscription (both as defined therein). Unless the context requires otherwise, the capitalised terms used in this announcement shall have the same meanings as defined in the Annual Report and the Announcement.

The Company disclosed on page 10 of the Annual Report that as part of the source of funding of the Group, the Group received “net proceeds from the new issue of 120,000,000 Shares by the Company in September 2013, which were intended for future capital expenditures and general working”. The new issue was the Subscription referred to in the Announcement. As set forth in the Announcement, the Placing and the Subscription provided a good opportunity for the Company to raise funds for future capital expenditures and general working capital, further broaden the Shareholder base and capital base, and increase the liquidity of the Shares without resulting in a significant dilution of the earnings base and the Shareholding percentage of the existing Shareholders.

The net proceeds from the Subscription of HK\$793.2 million were used by the Group for construction of factory premises and acquisition of plant and machinery for production purposes. As of the date of this announcement, the proceeds have been used in full in accordance with the usage set forth in the Announcement.

The Board confirms that this announcement is made for the purpose of providing further information disclosed in the Annual Report.

By order of the Board
Xinyi Glass Holdings Limited
LEE Yin Yee, M.H.
Chairman

Hong Kong, 16 July 2014

As of the date of this announcement, the executive Directors are Mr. LEE Yin Yee, M.H., Mr. TUNG Ching Bor, Mr. TUNG Ching Sai and Mr. LEE Shing Kan, the non-executive Directors are Mr. NG Ngan Ho, Mr. LI Ching Wai, Mr. SZE Nang Sze and Mr. LI Ching Leung, and the independent non-executive Directors are Mr. LAM Kwong Siu, S.B.S., Mr. WONG Chat Chor Samuel, Mr. WONG Ying Wai, S.B.S., JP., Mr. TRAN Chuen Wah, John and Mr. TAM Wai Hung, David.

This announcement will be published on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company at www.xinyiglass.com.hk.