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XINYI GLASS HOLDINGS LIMITED

信義玻璃控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00868)

NOTIFICATION OF BOARD MEETING

The Board refers to the Spin-Off Announcements.

On 24 September 2013, Xinyi Solar submitted the listing application to the Stock Exchange for the Separate Listing by way of Introduction. The listing application is being reviewed by the Stock Exchange and is subject to the final approval by the Stock Exchange. In anticipation of the Proposed Spin-Off, a meeting of the Board will be convened on Tuesday, 19 November 2013, for the purpose of, among other matters, considering the declaration of the Special Dividend for the purpose of the Proposed Spin-Off. Any resolution of the Board on the Special Dividend will be subject to the conditions of the Proposed Spin-Off and the Separate Listing.

The Directors would like to emphasize that the Proposed Spin-Off and the Separate Listing is subject to, among other things, (a) the Stock Exchange approving the Proposed Spin-Off, (b) the Listing Committee granting the listing of, and permission to deal in, the shares of Xinyi Solar in issue on the Main Board, (c) the final decision of the Board and the board of directors of Xinyi Solar to proceed with the Proposed Spin-Off and the Separate Listing.

There is no assurance that the Proposed Spin-Off and the Separate Listing will take place or the relevant approvals be granted, or as to when it may take place or be granted. The Company will issue further announcement on the Proposed Spin-off as and when appropriate.

The board (the “**Board**”) of directors (the “**Directors**”) of Xinyi Glass Holdings Limited (the “**Company**”) refers to the Company’s announcements dated 28 February 2013 and 24 September 2013 (collectively, the “**Spin-Off Announcements**”). Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the Spin-Off Announcements.

As set forth in the Spin-Off Announcements, on 24 September 2013, Xinyi Solar submitted the listing application to the Stock Exchange for the Separate Listing by way of introduction (the “**Introduction**”) (as defined in Rule 7.13 of the Listing Rules). The listing application is being reviewed by the Stock Exchange and is subject to the final approval by the Stock Exchange. In anticipation of the Proposed Spin-Off, a meeting of the Board will be convened on Tuesday, 19 November 2013, for the purpose of, among other matters, considering the declaration of a special interim dividend in specie (the “**Special Dividend**”) of certain shares of Xinyi Solar. The Special Dividend will be made solely for the Proposed Spin-Off under which the Company intends to distribute in specie the Xinyi Solar Shares to the Shareholders. Any resolution of the Board on the Special Dividend will be subject to the conditions of the Proposed Spin-Off and the Separate Listing.

The Directors would like to emphasize that the Proposed Spin-Off and the Separate Listing is subject to, among other things, (a) the Stock Exchange approving the Proposed Spin-Off, (b) the Listing Committee granting the listing of, and permission to deal in, the shares of Xinyi Solar in issue on the Main Board, (c) the final decision of the Board and the board of directors of Xinyi Solar to proceed with the Proposed Spin-Off and the Separate Listing.

There is no assurance that the Proposed Spin-Off and the Separate Listing will take place or the relevant approvals be granted, or as to when it may take place or be granted. The Company will issue further announcement on the Proposed Spin-off as and when appropriate.

The Proposed Spin-Off and the Separate Listing are subject to, amongst other things, the approval of the Stock Exchange and the final decision of the Board and the board of directors of Xinyi Solar. Accordingly, Shareholders and public investors should be aware that there is no assurance that the Proposed Spin-Off and the Separate Listing will take place or the relevant approvals be granted, or

as to when it may take place or be granted. Shareholders and potential investors should exercise caution when dealing in or investing in the securities of the Company.

By order of the Board
Xinyi Glass Holdings Limited
LEE Yin Yee, M.H.
Chairman

Hong Kong, 7 November 2013

As of the date of this announcement, the executive Directors are Mr. LEE Yin Yee, M.H., Mr. TUNG Ching Bor, Mr. TUNG Ching Sai, Mr. LEE Shing Kan, Mr. LEE Yau Ching, Mr. LI Man Yin, the non-executive Directors are Mr. NG Ngan Ho, Mr. LI Ching Wai, Mr. SZE Nang Sze, Mr. LI Ching Leung, and the independent non-executive Directors are Mr. LAM Kwong Siu, S.B.S., Mr. WONG Chat Chor Samuel, Mr. WONG Ying Wai, S.B.S., JP., Mr. TRAN Chuen Wah, John and Mr. TAM Wai Hung, David.

This announcement will be published on the website of the Stock Exchange at www.hkex.com.hk and on the website of the Company at www.xinyiglass.com.hk.