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XINYI GLASS HOLDINGS LIMITED

信義玻璃控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00868)

POSITIVE PROFIT ALERT FOR THE SIX MONTHS ENDED 30 JUNE 2013

This announcement is made by the Board pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions.

The Board wishes to inform the Shareholders and prospective investors of the Company that the unaudited net profit attributable to equity holders of the Company for the six months ended 30 June 2013 is expected to increase significantly as compared with the same for the six months ended 30 June 2012.

The Company is in the process of finalising the unaudited results of the Group for the six months ended 30 June 2013. The Board expects that the announcement of the results of the Group for the six months ended 30 June 2013 will be published on 23 July 2013.

Shareholders and prospective investors of the Company are advised to exercise caution when dealings in the shares of the Company.

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Xinyi Glass Holdings Limited (the “**Company**”) pursuant to Rules 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions (the “**Inside Information Provisions**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Following the review of the currently available information including the draft unaudited management accounts of the Company and its subsidiaries (collectively, the “**Group**”) for the six months ended 30 June 2013, the Board wishes to inform the shareholders (the “**Shareholders**”) of the Company and prospective investors of the

Company that the unaudited net profit attributable to equity holders of the Company for the six months ended 30 June 2013 is expected to increase significantly as compared with the same for the six months ended 30 June 2012. The substantial improvement in the overall profitability of the Group for the six months ended 30 June 2013, as compared with the same for the six months ended 30 June 2012, was principally due to the following reasons:-

- substantial improvement in the performance of the float glass business of the Group with the increases in the sales volume and the average selling prices of the Group's float glass products and the decrease in the relevant production cost; and
- strong demand for the construction glass products of the Group resulting from the increasing demand for energy-saving low emission glass for construction purpose and the decrease in the relevant production cost.

The Company is in the process of finalising the unaudited results of the Group for the six months ended 30 June 2013. This positive profit alert is based on the preliminary assessment of the performance of the Group by the Directors with reference to the currently available information including the unaudited management accounts of the Group for the six months ended 30 June 2013. There may be changes following further review of the unaudited management accounts by the Board.

The Board expects that the announcement of the results of the Group for the six months ended 30 June 2013 will be published on 23 July 2013.

Shareholders and prospective investors of the Company are advised to exercise caution when dealings in the shares of the Company.

By order of the Board
Xinyi Glass Holdings Limited
LEE Yin Yee, M.H.
Chairman

Hong Kong, 15 July 2013

As of the date of this announcement, the executive Directors are Mr. LEE Yin Yee, M.H., Mr. TUNG Ching Bor, Mr. TUNG Ching Sai, Mr. LEE Shing Kan, Mr. LEE Yau Ching, Mr. LI Man Yin, the non-executive Directors are Mr. NG Ngan Ho, Mr. LI Ching Wai, Mr. SZE Nang Sze, Mr. LI Ching Leung, and the independent non-executive Directors are Mr. LAM Kwong Siu, S.B.S., Mr. WONG Chat Chor Samuel, Mr. WONG Ying Wai, S.B.S., JP., Mr. TRAN Chuen Wah, John and Mr. TAM Wai Hung, David.