



2. Preference Shares (**Not Applicable**)

|                                     |              |                          |   |
|-------------------------------------|--------------|--------------------------|---|
| Stock code :                        | <u>00868</u> | Description :            | <u>N/A</u>  |
|                                     |              | No. of preference shares | Par value<br>( <i>State currency</i> )                |
|                                     |              |                          | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |              | _____                    | _____   |
| Increase/(decrease)                 |              | _____                    | _____   |
| Balance at close of the month       |              | _____                    | _____   |

3. Other Classes of Shares (**Not Applicable**)

|                                     |              |                                |   |
|-------------------------------------|--------------|--------------------------------|---|
| Stock code :                        | <u>00868</u> | Description :                  | <u>N/A</u>  |
|                                     |              | No. of other classes of shares | Par value<br>( <i>State currency</i> )                |
|                                     |              |                                | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |              | _____                          | _____   |
| Increase/(decrease)                 |              | _____                          | _____   |
| Balance at close of the month       |              | _____                          | _____   |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$250,000,000**

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## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>1,683,050,460</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>90,000,000</u>      | <u>N/A</u> | <u></u>                 | <u></u>                        |
| Balance at close of the month         | <u>1,773,050,460</u>   | <u>N/A</u> | <u></u>                 | <u></u>                        |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|----------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed   |  |   |
| <u>1. Share</u>  |                           |           |                            |          |  |   |
| <u>Option Scheme</u>   |                           |           |                            |          |  |   |
| <u>Shareholders</u>  |                           |           |                            |          |  |   |
| <u></u>  |                           |           |                            |          |  |   |
| <u></u>  | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>0</u> | <u>0</u>   | <u>0</u>  |
| <u>(Note 1)</u>  |                           |           |                            |          |  |   |
| <u>2.</u>  |                           |           |                            |          |  |   |
| <u></u>  |                           |           |                            |          |  |   |
| <u>( / / )</u>   |                           |           |                            |          |  |   |
| <u>shares</u>  |                           |           |                            |          |  |   |
| <u>(Note 1)</u>  |                           |           |                            |          |  |   |
| <u>3.</u>  |                           |           |                            |          |  |   |
| <u></u>  |                           |           |                            |          |  |   |
| <u>( / / )</u>   |                           |           |                            |          |  |   |
| <u>shares</u>  |                           |           |                            |          |  |   |
| <u>(Note 1)</u>  |                           |           |                            |          |  |   |
|  |                           |           | Total A. (Ordinary shares) |          | <u>N/A</u>   |   |
|  |                           |           | (Preference shares)        |          | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |          | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |          | <u></u>  |   |

Warrants to Issue Shares of the Issuer which are to be Listed (**Not Applicable**)

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   | _____                           |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  | _____                           |   |                                  |   |  |  |
| Subscription price   | _____                           |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____                           | ( / / )   |                                  |   |  |  |
| 2.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   | _____                           |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  | _____                           |   |                                  |   |  |  |
| Subscription price   | _____                           |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____                           | ( / / )   |                                  |   |  |  |
| 3.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   | _____                           |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  | _____                           |   |                                  |   |  |  |
| Subscription price   | _____                           |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____                           | ( / / )   |                                  |   |  |  |
| 4.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   | _____                           |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  | _____                           |   |                                  |   |  |  |
| Subscription price   | _____                           |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____                           | ( / / )   |                                  |   |  |  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |                                |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                       |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____       | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                         | ( / / )  | ( / / )   |
| 2.            | Open offer   | At price : State currency _____       | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                         | ( / / )  | ( / / )   |
| 3.            | Placing      | At price : State currency <u>HK\$</u> | Class of shares issuable <u>Ordinary</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) (05/06/2009)<br>AGM approval date: (dd/mm/yyyy) (22/05/2009) |  | <u>90,000,000</u>   |
| 4.            | Bonus issue  |                                       | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                         | ( / / )  | ( / / )   |

For Main Board and GEM listed issuers

|               |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|---|
| Type of Issue |                      |                                 |  |   |
| 5.            | Scrip dividend       | At price : State currency _____ | _____<br>Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) Ordinary<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / )     | _____   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )             | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )    | _____   |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )  | ( / / )   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
| Total E.                   |  | (Ordinary shares) <u>N/A</u>   | <u>                    </u>   |
|                            |  | (Preference shares) <u>N/A</u>                                       | <u>                    </u>   |
|                            |  | (Other class) <u>N/A</u>   | <u>                    </u>   |

|   |                       |
|---|-----------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>90,000,000</u> |
|   | (2) <u>N/A</u>        |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>            |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>            |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |                       |



