



XINYI GLASS HOLDINGS LIMITED

信義玻璃控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 868)

CLARIFICATION ANNOUNCEMENT

The board (the “**Board**”) of directors (the “**Directors**”) of Xinyi Glass Holdings Limited (the “**Company**”) refers to the announcement of the Company dated 31 March 2008 in relation to the final results of the Company for the year ended 31 December 2007 (the “**Results Announcement**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Results Announcement.

The Board would like to clarify the followings:-

1. The date of the annual general meeting of the Company will be postponed to Monday, 26 May 2008. Such postponement is due to certain logistics reasons and the required notice period for convening the annual general meeting. The revised date of the annual general meeting is in compliance with the applicable laws and regulations.

Point 6 in the paragraphs under “**HIGHLIGHTS**” on page 1 of the Results Announcement should be amended to the effect that the annual general meeting of the Company will be held on Monday, 26 May 2008, and the relevant notice convening the annual general meeting will be published on the websites of the Stock Exchange and the Company and dispatched to the Shareholders.

2. In light of the above-mentioned change in the date of the annual general meeting of the Company:-
 - (a) reference to the date the annual general meeting on page 16 of the Results Announcement should be read as Monday, 26 May 2008;
 - (b) reference to the date on which the final dividend be paid on page 21 of the Results Announcement should be read as Tuesday, 3 June 2008.

- (c) reference to the date on which the Shareholders whose names appear on the register of members of the Company on page 21 of the Results Announcement should be read as Monday, 26 May 2008;
 - (d) reference to the closure dates of the register of members of the Company on page 21 of the Results Announcement should commence from Wednesday, 21 May 2008 to Monday, 26 May 2008, both days inclusive. In order to qualify for the final dividend referred to in the Results Announcement, all transfers of the Shares accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712—16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Tuesday, 20 May 2008; and
 - (e) reference to the date of the annual general meeting in the paragraphs under "ANNUAL GENERAL MEETING" on page 32 of the Results Announcement should be read as Monday, 26 May 2008.
3. Due to typographical error, the name of Mr. WONG Ying Wai, S.B.S., JP was stated as Mr. WONG Yin Wai, JP in the last paragraph on page 32 of the Results Announcement.

By order of the Board
Xinyi Glass Holdings Limited
LEE Yin Yee
Chairman

Hong Kong, 30 April 2008

As at the date of this announcement, executive Directors are Mr. LEE Yin Yee, Mr. TUNG Ching Bor, Mr. TUNG Ching Sai, Mr. LEE Shing Put, Mr. LEE Yau Ching and Mr. LI Man Yin, the non-executive Directors are Mr. LI Ching Wai, Mr. SZE Nang Sze, Mr. LI Ching Leung, Mr. NG Ngan Ho, and the independent non-executive Directors are Mr. LAM Kwong Siu, Mr. WONG Chat Chor Samuel and Mr. WONG Ying Wai, S.B.S., JP.